



"The most important quality for an investor is temperament, not intellect."
Warren Buffett

Thursday, January 22, 2026

Equity Update				Global Indices			
			21-Jan				21-Jan
		Chg	Chg%		Developed Markets		
ASPI	▲	182.58	0.77%	23,806	 Dow Jones	▲	48,854
S&P SL 20 Index	▲	74.52	1.14%	6,619	 Euro Stoxx 50	▲	5,889
Total Turnover (LKR)	▲			9,819,416,252	 FTSE 100	▲	10,141
Market Capitalization (LKR)	▲			8,474,864,437,092	 Nikkei 225	▼	52,775
					 Hang Seng	▲	26,585
					Frontier Markets		
PER (x)			11.3		 VN index	▼	1,885
PBV (x)			1.5		 KSE-100	▼	187,007
DY (%)			2.5		 DSEX	▼	5,106
Source: CSE				Source: Bloomberg			

Exchange Rates					Commodities					
					21-Jan					21-Jan
(LKR per unit)		TT Buying	TT Selling			Type				
USD		\$	305.9	313.4		Gold (USD/t.oz)	▲		4,839	
GBP		£	409.9	422.7		Gold (LKR/t.oz)	▲		1,494,552	
EUR		€	357.3	368.9		Brent Crude Oil (USD/Bbl)	▲		65	
JPY		¥	1.9	2.0		Copper (USD/Lbs)	▲		580	
CNY		¥	43.0	45.6		Cotton (USD/Lbs)	▼		66	
INR		₹	3.4	3.5		Aluminium (USD/MT)	▼		3,108	
						Palm Oil 3M forward (MYR)	▲		4,154	

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates	OPR: 7.75%	SRR: 2.00%	
Economic Indicators	Real GDP Growth: 2025 Q3 = 5.4%	NCPI YoY Change: December = 2.90%	CCPI YoY Change: December = 2.10%

Source: CESI

DIVIDEND ANNOUNCEMENTS

Cash Dividends

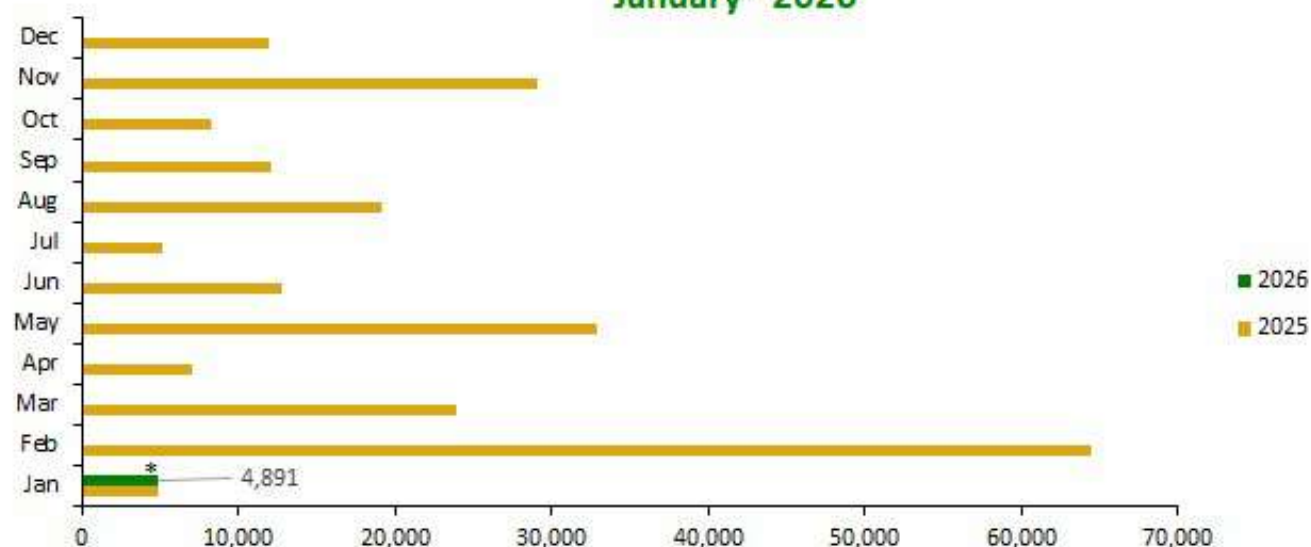


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Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	
HPL (N)	LKR 1.00	Second	23-Jan	26-Jan	12-Feb
LDEV(N)	LKR 0.60	First	30-Jan	2-Feb	16-Feb
HAYL(N)	LKR 6.00	First	30-Jan	2-Feb	12-Feb

**LKR 4,891 Mn as dividends from
January* 2026**



*Until January 21, 2026